

# Gift of Publicly Traded Securities - Transfer Form



**Little Brothers  
Foundation**

Embracing the Elderly

## DONOR INFORMATION

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Email address: \_\_\_\_\_ Telephone: \_\_\_\_\_

## TRANSFER AUTHORIZATION

I hereby authorize my broker or investment advisor to execute the transfer of shares mentioned below to account 1HBT9CA (\$CAD) or 1HBT9CB (\$USD) at 1859 Private Wealth Management, a subsidiary of the National Bank (CUID: NBCS), for the benefit of the Little Brothers Foundation, a registered charity located at 4624 Garnier Street, Montréal, QC, H2J 3S7.

The Foundation confirms that it does not engage in any speculative trading with the securities received and will proceed with their disposition immediately upon receipt into its accounts. The proceeds of this sale, net of applicable fees, will be allocated to the fund designated by the donor.

I confirm that I have not received and will not receive any form of consideration in exchange for this gift.

Name of Security: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

## TRANSFERRED SECURITIES

(TO BE COMPLETED BY THE DONOR'S BROKER OR INVESTMENT ADVISOR)

Unit Value: \_\_\_\_\_ \$ Total Value of Gift: \_\_\_\_\_ \$

Transfer Date: \_\_\_\_\_ Broker Name: \_\_\_\_\_

Email address: \_\_\_\_\_ Telephone : \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### RETURN A COPY OF THIS DULY COMPLETED FORM BY EMAIL TO:

Ms. Catherine Harel Bourdon  
President and CEO  
Little Brothers  
cHarelBourdon@littlebrothers.ca  
514-370-2356

AND

Ms. Maude Gallant  
Gestion Privée 1859  
maude.gallant@bnc.ca  
514-412-4942

April 2026



**Little Brothers  
Foundation**

4624, Garnier Street, Montreal (Quebec) H2J 3S7 • Charitable organization number : 118922160 RR 0001