Donating publicly traded securities

Little Brothers Foundation

Gifting publicly traded securities allows you to significantly increase the amount and impact of your donation at no extra cost to you.

Simple.

Your securities broker can quickly and easily transfer securities from your account to the Foundation's account. Have your broker complete the mandatory transfer of public securities form included and send it to Disnat Desjardins. To facilitate the donation process, please e-mail us a copy of this form to the attention of Carole Mercier: cmercier@littlebrothers.ca

Comforting.

You can witness the impact of your donation right away if it is an immediate gift.

Tax efficient.

By transferring your securities to the Foundation, you pay no tax on capital gain. You receive a tax receipt corresponding to the fair market value of the securities at the time of receipt. These tax incentives significantly reduce the cost of your donation, allowing you to give more than you could ever imagine.

Flexible.

You can donate your securities right away or include them in your will. You may also want to consider giving through your management company, depending on your situation. Consult your accountant, tax professional or broker for more information.

You will be acknowledged for your generosity during your lifetime.

"To support Little Brothers financially is to join forces with people dedicated to helping elderly people who, without them, are often sadly forced to live out their loneliness. Let's help break isolation."

— Pierre Comtois, loyal donor, Grand Visionary

Contact us today to learn more about the benefits of giving and the many ways to show your generosity:

Carole Mercier, Director, Major and Planned Giving

514 527-6229, ext. 1016 I cmercier@littlebrothers.ca

4624, rue Garnier, Montreal (Quebec) H2J 3S7 • Charitable organization number: 118922160 RR 0001